

Index Performance				News							
Global Indices				Indian Equities:							
Dow 30	27,976.84	289.93	1.05%	Market may open higher							
S&P 500	3,380.35	46.66	1.40%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 12 points at the opening bell.							
FTSE 100	6,280.12	125.78	2.04%	*Overseas, Asian stocks are mostly trading higher following a surge in the U.S. markets overnight as tech stocks rallied.							
DAX	13,058.63	111.74	0.86%	Corporate News							
Nikkei 225	23,263.00	419.04	1.83%	*Dr Reddy's Laboratories: Company gets US FDA nod for ear infection drugs Ciprofloxacin & Dexamethasone							
Nasdaq	11,012.24	229.42	2.13%	*Affle (India): Company announced the signing of definitive agreements to acquire 8.0 percent ownership in Talent Unlimited Online Services Private Limited (Bobbie AI), India.							
Indian Indices				*Aurobindo Pharma Q1 : Profit at Rs 780.7 crore versus Rs 635.7 crore, revenue at Rs 5,924.8 crore versus Rs 5,444.6 crore YoY.							
Nifty 50	11,308.40	-14.10	-0.12%	*PVR : Promoter Sanjeev Kumar raised stake to 7.41 percent from 7.29 percent earlier, Ajay Bijli and family increased stake to 11.38 percent from 11.27 percent YoY via rights issue.							
BSE Sensex	38,369.63	-37.38	-0.10%	*eClerx Services Q1 : Profit at Rs 51.76 crore versus Rs 55.4 crore, revenue at Rs 336.55 crore versus Rs 350.9 crore QoQ.							
Nifty Bank	22,264.00	36.8	0.17%	*Britannia : Company to consider raising funds via commercial papers on August 17.							
NIFTY Midcap 100	16,268.85	12.15	0.07%	*Pennar Industries Q1 : Loss at Rs 34.04 crore versus profit Rs 16.61 crore, revenue at Rs 166.2 crore versus Rs 537.8 crore YoY.							
NIFTY Smallcap 100	5,393.00	22.00	0.41%	*MAS Financial Services Q1 : Profit at Rs 35.63 crore versus Rs 40.7 crore, revenue at Rs 158.7 crore versus Rs 159 crore YoY.							
Forex Rates				*Indiabulls Housing Finance : Sameer Gehlaut relinquished office of Executive Chairman with immediate effect. Gehlaut will be CEO at Indiabulls Ventures.							
USD/INR	74.80	0.00	0.00%	Indian Economy							
EUR/INR	88.37	0.25	0.28%	*Equity mutual funds (MFs) turned aggressive sellers in July, even as the markets capped their best two-month performance in more than a decade.							
GBP/INR	97.73	0.27	0.27%	Global Economy							
JPY/INR	0.70	0.00	0.21%	*China's aviation regulator said on Thursday that passenger numbers in July fell 34.1% from a year earlier. By August 12, there was a total of 93 Chinese and foreign airlines allowed to operate 187 international routes, connecting China to 50 countries, Wu Shijie, an official with Civil Aviation Administration of China, told an online briefing.							
Commodities				NSE Indices / Sectoral Performance							
Crude Oil WTI	3,189	58	1.85%	NIFTY BANK	Latest	1D Chg.	1D % Chg.	NIFTY ENERGY	Latest	1D Chg.	1D % Chg.
Natural Gas	159	-3.7	-2.28%	NIFTY IT	22264.00	36.80	0.17%	NIFTY PHARMA	15549.00	-39.25	-0.25%
Gold	52,280	351	0.68%	NIFTY METAL	18066.00	8.90	0.05%	NIFTY MNC	11590.25	-182.00	-1.55%
Silver	66,976	42	0.06%	NIFTY AUTO	2354.80	-15.85	-0.67%	NIFTY PSU BANK	13929.55	-10.75	-0.08%
Aluminium	146	-0.45	-0.31%	NIFTY FMCG	7785.05	154.70	2.03%	NIFTY SERV SECTOR	1477.70	38.85	2.70%
Copper	514	2.6	0.51%		31636.70	-131.05	-0.41%		14682.70	-8.60	-0.06%
Fund Flows				NSE Movers and Shakers							
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales	Top Gainers				Top Losers			
FII	4,938.95	4,587.80	351.15	HCL Technologies	Latest	1D Chg.	1D % Chg.	Kotak Mahindra Bank	Latest	1D Chg.	1D % Chg.
DII	3,560.30	4,499.97	-939.67	SBI	717.10	33.30	4.87%	Cipla	1335.1	-29.5	-2.16%
F&O				Eicher Motors	203.30	8.25	4.23%		762.1	-15.90	-2.04%
FII Index Fut	2,520.57	3,683.98	-1,163.41	Tech Mahindra	22,116.65	674.00	3.14%	Britannia Ind.	3809.75	-69.80	-1.80%
FII Index Opt	195,569.03	194,790.29	778.74	Tata Motors Ltd.	692.05	17.25	2.56%	Hindalco Indus.	175.8	-3.15	-1.76%
Market Volatility				Indian ADR Stocks							
CBOE VIX	Latest	1D Chg.	1D % Chg.	Infosys ADR	Latest	1D Chg.	1D % Chg.	ICICI Bank ADR	Latest	1D Chg.	1D % Chg.
INDIA VIX	20.85	-0.52	-2.41%	Tata Motors ADR	12.76	0.13	1.03%		47.15	0.11	0.23%
10 yrs Gsec Yield					8.38	0.28	3.46%		10.11	-0.03	-0.30%
US	0.68%	0.03	0.03	Nifty Resistance							
India	5.88%	0.12	-0.02		R3			R2		R1	
Nifty Supports				Nifty	11530			11460		11400	
Nifty	S3	S2	S1								
	11170	11240	11300								
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1			
SUNPHARMA	Sun Pharmaceutical Industries Limited	522.62	526.18	533.62	537.18	544.62	548.18	555.62			
INFRATEL	Bharti Infratel Limited	187.67	189.83	192.07	194.23	196.47	198.63	200.87			
TCS	Tata Consultancy Services Limited	2,202.32	2,224.43	2,252.17	2,274.28	2,302.02	2,324.13	2,351.87			
ASIANPAINT	Asian Paints Limited	1,738.37	1,755.18	1,772.37	1,789.18	1,806.37	1,823.18	1,840.37			
INFY	Infosys Limited	924.23	933.22	940.83	949.82	957.43	966.42	974.03			
TITAN	Titan Company Limited	1,022.55	1,035.55	1,050.90	1,063.90	1,079.25	1,092.25	1,107.60			
UPL	UPL Limited	454.35	462.70	472.30	480.65	490.25	498.60	508.20			
ICICIBANK	ICICI Bank Limited	359.48	361.62	364.48	366.62	369.48	371.62	374.48			
DRREDDY	Dr. Reddy's Laboratories Limited	4,430.82	4,457.43	4,526.67	4,553.28	4,622.52	4,649.13	4,718.37			
ULTRACEMCO	UltraTech Cement Limited	3,836.97	3,881.48	3,925.12	3,969.63	4,013.27	4,057.78	4,101.42			
WIPRO	Wipro Limited	269.75	272.15	275.90	278.30	282.05	284.45	288.20			
ITC	ITC Limited	196.17	198.28	200.67	202.78	205.17	207.28	209.67			
IOC	Indian Oil Corporation Limited	84.53	85.12	86.08	86.67	87.63	88.22	89.18			
KOTAKBANK	Kotak Mahindra Bank Limited	1,325.85	1,329.70	1,347.15	1,351.00	1,368.45	1,372.30	1,389.75			
TECHM	Tech Mahindra Limited	645.62	659.13	666.97	680.48	688.32	701.83	709.67			
ONGC	Oil & Natural Gas Corporation Limited	76.33	77.02	77.73	78.42	79.13	79.82	80.53			
HINDUNILVR	Hindustan Unilever Limited	2,178.37	2,184.18	2,197.42	2,203.23	2,216.47	2,222.28	2,235.52			
LT	Larsen & Toubro Limited	941.60	943.30	952.60	954.30	963.60	965.30	974.60			
AXISBANK	Axis Bank Limited	426.58	432.77	440.38	446.57	454.18	460.37	467.98			
HDFC	Housing Development Finance Corporation Limited	1,770.90	1,786.45	1,806.60	1,822.15	1,842.30	1,857.85	1,878.00			
NTPC	NTPC Limited	85.05	86.05	87.15	88.15	89.25	90.25	91.35			
HCLTECH	HCL Technologies Limited	625.62	651.33	667.57	693.28	709.52	735.23	751.47			
INDUSINDBK	Indusind Bank Limited	494.65	503.50	512.75	521.60	530.85	539.70	548.95			
RELIANCE	Reliance Industries Limited	2,073.87	2,090.33	2,112.07	2,128.53	2,150.27	2,166.73	2,188.47			
BAJAJ-AUTO	Bajaj Auto Limited	2,929.13	2,955.82	2,981.63	3,008.32	3,034.13	3,060.82	3,086.63			
BAJAFINANCE	Bajaj Finance Limited	3,308.27	3,335.13	3,396.27	3,423.13	3,484.27	3,511.13	3,572.27			
ZEEL	Zee Entertainment Enterprises Limited	147.85	152.05	155.90	160.10	163.95	168.15	172.00			
CIPLA	Cipla Limited	740.67	748.13	763.07	770.53	785.47	792.93	807.87			
BAJAJFINSV	Bajaj Finserv Limited	6,285.40	6,300.25	6,370.30	6,385.15	6,455.20	6,470.05	6,540.10			
SBIN	State Bank of India	182.03	188.32	191.68	197.97	201.33	207.62	210.98			
ADANI PORTS	ADANI PORTS	312.58	322.17	328.58	338.17	344.58	354.17	360.58			
COALINDIA	Coal India Limited	127.30	127.90	129.00	129.60	130.70	131.30	132.40			
GRASIM	Grasim Industries Limited	602.67	608.88	616.57	622.78	630.47	636.68	644.37			
BHARTIARTL	Bharti Airtel Limited	527.98	536.67	543.88	552.57	559.78	568.47	575.68			
POWERGRID	Power Grid Corporation of India Limited	167.30	170.25	173.55	176.50	179.80	182.75	186.05			
MARUTI	Maruti Suzuki India Limited	6,382.23	6,487.17	6,568.18	6,673.12	6,754.13	6,859.07	6,940.08			
TATAMOTORS	Tata Motors Limited	114.00	117.30	119.80	123.10	125.60	128.90	131.40			
BPCL	Bharat Petroleum Corporation Limited	408.12	414.28	421.77	427.93	435.42	441.58	449.07			
GAIL	GAIL (India) Limited	93.67	94.83	96.07	97.23	98.47	99.63	100.87			
HEROMOTOCO	Hero MotoCorp Limited	2,589.40	2,647.35	2,680.10	2,738.05	2,770.80	2,828.75	2,861.50			
HINDALCO	Hindalco Industries Limited	170.67	171.68	175.32	176.33	179.97	180.98	184.62			
M&M	Mahindra & Mahindra Limited	595.48	609.92	619.73	634.17	643.98	658.42	668.23			
TATASTEEL	Tata Steel Limited	400.42	403.98	410.22	413.78	420.02	423.58	429.82			
JSWSTEEL	JSW Steel Limited	240.38	244.72	249.23	253.57	258.08	262.42	266.93			
EICHERMOT	Eicher Motors Limited	20,341.83	20,920.92	21,181.78	21,760.87	22,021.73	22,600.82	22,861.68			

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any damages, whether direct or indirect, incidental, special or consequential, including lost revenue or lost profits that may arise from or in connection with the use of the information. The above